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Pg 1 of 7 Hearing Date: June 18, 2010 at 10:00 a.m. (ET) Response Deadline: June 14, 2010 at 4:00 p.m. (ET)

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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	) Chapter 11
THE READER'S DIGEST ASSOCIATION, INC., et al.,	) Case No. 09-23529 (RDD)
Reorganized Debtors.	) Jointly Administered )

NOTICE OF FILING OF AMENDED EXHIBIT TO THE REORGANIZED DEBTORS' FIFTH OMNIBUS OBJECTION TO CERTAIN BOOKS AND RECORDS CLAIMS RELATED TO THE NON-QUALIFIED PLANS

**PLEASE TAKE NOTICE THAT** on April 30, 2010, The Reader's Digest Association, Inc. ("*Reader's Digest*") and certain of its affiliates (collectively, the "*Reorganized Debtors*")<sup>1</sup>

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The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Alex Inc. (5531); Allrecipes.com, Inc. (3797); Ardee Music Publishing, Inc. (2291); Christmas Angel Productions, Inc. (2729); CompassLearning, Inc. (6535); Direct Entertainment Media Group, Inc. (2306); Direct Holdings Americas Inc. (1045); Direct Holdings Custom Publishing Inc. (7452); Direct Holdings Customer Service, Inc. (9015); Direct Holdings Education Inc. (5535); Direct Holdings Libraries Inc. (7299); Direct Holdings U.S. Corp. (4998); Funk & Wagnalls Yearbook Corp. (3787); Gareth Stevens, Inc. (2742); Home Service Publications, Inc. (9525); Pegasus Asia Investments Inc. (0077); Pegasus Investment, Inc. (4252); Pegasus Sales, Inc. (3259); Pleasantville Music Publishing, Inc. (2289); R.D. Manufacturing Corporation (0230); RD Large Edition, Inc. (1489); RD Publications, Inc. (9115); RD Walking, Inc. (6509); RDA Holding Co. (7045); RDA Sub Co. (0501); Reader's Digest Children's Publishing, Inc. (6326); Reader's Digest Consumer Services, Inc. (8469); Reader's Digest Entertainment, Inc. (4742); Reader's Digest Financial Services, Inc. (7291); Reader's Digest Latinoamerica, S.A. (5836); Reader's Digest Sales and Services, Inc. (2377); Reader's Digest Sub Nine, Inc. (2727); Reader's Digest Young Families, Inc. (6158); Reiman Manufacturing, LLC (8760); Reiman Media Group, Inc. (1192); Retirement Living Publishing Company, Inc. (9118); Saguaro Road Records, Inc. (2310); Taste of Home Media Group, Inc. (1190); Taste of Home Productions, Inc. (1193); The Reader's Digest Association, Inc. (6769); Travel Publications, Inc. (2927); W.A. Publications, LLC (0229); WAPLA, LLC (9272); Weekly Reader Corporation (3780); Weekly Reader Custom Publishing, Inc. (3276); World Almanac Education Group, Inc. (3781); World Wide Country Tours, Inc. (1189); WRC Media, Inc. (6536). The location of the Reorganized Debtors' corporate headquarters is: 1 Reader's Digest Road, Pleasantville, NY 10570.

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filed the Reorganized Debtors' Fifth Omnibus Objection to Certain Books and Records Claims Related to the Non-Qualified Plans [Docket No. 732] (the "Objection").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT** on March 8, 2010, one of the Reorganized Debtors' former employees (the "*Claimant*") submitted a late-filed Proof of Claim (Number 1548) related to the Non-Qualified Plans that should have been included in <u>Schedule 1</u> to <u>Exhibit A</u> to the Objection.

**PLEASE TAKE FURTHER NOTICE THAT** the Reorganized Debtors hereby file an amended exhibit to the Objection for purposes of including the Claimant on <u>Schedule 1</u> to <u>Exhibit A</u> to the Objection, a copy of which is attached hereto as <u>Exhibit A</u>.<sup>3</sup>

PLEASE TAKE FURTHER NOTICE THAT the hearing to consider the Objection is scheduled to commence at 10:00 a.m. prevailing Eastern Time on June 18, 2010, before the Honorable Robert D. Drain, United States Bankruptcy Judge, at the Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601-4140. This hearing may be continued by the Court or the Reorganized Debtors without further notice other than by announcement of same in open court and/or by filing and service of, as applicable, a notice of adjournment.

<sup>&</sup>lt;sup>2</sup> All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Objection.

Consistent with the Objection and the Order Authorizing the Debtors to File Under Seal Certain Portions of Debtors' Schedules of Assets and Liabilities [Docket No. 113], the Reorganized Debtors have omitted confidential information relating to employee and retiree compensation, as well as the home addresses for such individuals, from amended <a href="Schedule 1">Schedule 1</a> to <a href="Exhibit A">Exhibit A</a> to the Objection, including the affected participants' addresses and claim amounts, will be provided to the Court, the Office of the Untied States Trustee for the Southern District of New York and the Claims Oversight Committee on a confidential basis. Additionally, the Reorganized Debtors will serve a personalized form of this notice together with a copy of the Objection on the Claimant.

PLEASE TAKE FURTHER NOTICE THAT copies of the Objection, the Objection Procedures or any other pleadings filed in these chapter 11 cases are available, free of charge, upon request to the Reorganized Debtors' noticing and claims agent, Kurtzman Carson Consultants LLC, by calling (866) 967-0491, emailing <a href="mailto:kcc.rda@kccllc.com">kcc.rda@kccllc.com</a> or visiting <a href="http://www.kccllc.net/readers">http://www.kccllc.net/readers</a>. Please note that all questions regarding your claim should be directed to David Meyer at Kirkland & Ellis LLP by (i) emailing david.meyer@kirkland.com or (ii) calling (212) 446-4800. Please do not contact the Court to discuss the merits of your claim or any Objection filed with respect thereto.

Dated: May 18, 2010 /s/ Nicole L. Greenblatt

New York, New York

James H.M. Sprayregen P.C.

Paul M. Basta

Nicole L. Greenblatt

KIRKLAND & ELLIS LLP

601 Lexington Avenue

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Counsel to the Reorganized Debtors

## Exhibit A

**Amended Schedule of Non-Qualified Plan Claims** 

Name	Claim Number	Date Filed	Basis	Debtor
			Non-Qualified	The Reader's Digest
ADAMS JAMES F JR 628 11/13/200	11/13/2009	Retirement Plan	Association, Inc.	
		4.4.4.0.40.000	Non-Qualified	The Reader's Digest
ALLEN NINA BELL	944	11/16/2009	Retirement Plan	Association, Inc.
	740	4.4.4.0./00.00	Non-Qualified	The Reader's Digest
BARNETT CHARLES E	712	11/13/2009	Retirement Plan	Association, Inc.
	0.40	44/40/0000	Non-Qualified	The Reader's Digest
BARRY THOMAS D	846	11/10/2009	Retirement Plan	Association, Inc.
	705	44/40/0000	Non-Qualified	The Reader's Digest
BATTISTELLO GREGORY	765	11/12/2009	Retirement Plan	Association, Inc.
	500	44/40/2000	Non-Qualified	The Reader's Digest
BECK CONNIE K	583	11/10/2009	Retirement Plan	Association, Inc.
	513	11/9/2009	Non-Qualified	The Reader's Digest
BERNSTEIN NAOMI	513	11/9/2009	Retirement Plan	Association, Inc.
	462	11/5/2000	Non-Qualified	The Reader's Digest
BESTERIO ELBA	462	11/5/2009	Retirement Plan	Association, Inc.
	1021	11/16/2009	Non-Qualified	The Reader's Digest
BISCHOFF ROBERT N	1031	11/16/2009	Retirement Plan	Association, Inc.
	COO	4.4.4.0.40.000	Non-Qualified	The Reader's Digest
BOHANE JOHN M	638	11/10/2009	Retirement Plan	Association, Inc.
	0.40	44/40/2000	Non-Qualified	The Reader's Digest
BOHANE LINDA BRINTON	842	11/10/2009	Retirement Plan	Association, Inc.
	328	10/27/2009	Non-Qualified	The Reader's Digest
BRANSON ROBERT			Retirement Plan	Association, Inc.
	865	10/7/2009	Non-Qualified	The Reader's Digest
BROPHY THEODORE F			Retirement Plan	Association, Inc.
	769	11/10/2009	Non-Qualified	The Reader's Digest
BROWN CAROLE	769	11/10/2009	Retirement Plan	Association, Inc.
	1197	11/16/2009	Non-Qualified	The Reader's Digest
BURKART BRIAN K	1197	11/10/2009	Retirement Plan	Association, Inc.
	938	11/16/2009	Non-Qualified	The Reader's Digest
CANNONE CHARLES F	930	11/10/2009	Retirement Plan	Association, Inc.
	687	11/13/2009	Non-Qualified	The Reader's Digest
COLE RONALD			Retirement Plan	Association, Inc.
	1013	11/16/2009	Non-Qualified	The Reader's Digest
COLEMAN GREGORY G	1013		Retirement Plan	Association, Inc.
	347	10/28/2009	Non-Qualified	The Reader's Digest
DALY THOMAS J	347		Retirement Plan	Association, Inc.
	588	11/9/2009	Non-Qualified	The Reader's Digest
DAVENPORT PETER	300		Retirement Plan	Association, Inc.
	564	11/9/2009	Non-Qualified	The Reader's Digest
ELLIOTT LAWRENCE		11/9/2009	Retirement Plan	Association, Inc.
FARQUHAR MARTHA C	1060	068 11/16/2009	Non-Qualified	The Reader's Digest
	1000		Retirement Plan	Association, Inc.
FEIGENBAUM JOEL 151 9/28/2009	0/28/2000	Non-Qualified	The Reader's Digest	
	101	9/20/2009	Retirement Plan	Association, Inc.
	1149	11/16/2022	Non-Qualified	The Reader's Digest
GELINAS JEANMARIE	1148	11/16/2009	Retirement Plan	Association, Inc.

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Name	Number	Date Filed	Basis	Debtor
OFORGE IFAN O	864	11/12/2009	Non-Qualified	The Reader's Digest
GEORGE JEAN C	-		Retirement Plan	Association, Inc.
	957	11/16/2009	Non-Qualified	The Reader's Digest
GILLETT III E KENDALL		-	Retirement Plan	Association, Inc.
CORROLLENNETH A LI	567	11/13/2009	Non-Qualified	The Reader's Digest
GORDON KENNETH A H			Retirement Plan	Association, Inc.
05 4) ( 01 5) 1) 5	202	10/19/2009	Non-Qualified	The Reader's Digest
GRAY GLENN R			Retirement Plan	Association, Inc.
0050107 100501114	781	11/13/2009	Non-Qualified	The Reader's Digest
GRECKY JOSEPH M			Retirement Plan	Association, Inc.
ODUNE OF ODOF V	754	11/13/2009	Non-Qualified	The Reader's Digest
GRUNE GEORGE V			Retirement Plan	Association, Inc.
LIANICON I II IDEDT D	494	11/6/2009	Non-Qualified	The Reader's Digest
HANSON HUBERT P			Retirement Plan	Association, Inc.
	1241	11/16/2009	Non-Qualified	Direct Holdings U.S.
HOCHBERG DAVID C	1	,,	Retirement Plan	Corp.
l	958	11/16/2009	Non-Qualified	Direct Holdings U.S.
HOCHBERG FRED P	100	,, _	Retirement Plan	Corp.
	435	11/3/2009	Non-Qualified	The Reader's Digest
HOWARD CAROLE M		11/0/2000	Retirement Plan	Association, Inc.
	939	11/16/2009	Non-Qualified	The Reader's Digest
HUBBELL JOHN	000	11/10/2000	Retirement Plan	Association, Inc.
	680	11/13/2009	Non-Qualified	The Reader's Digest
JONES ROSS			Retirement Plan	Association, Inc.
	548	11/11/2009	Non-Qualified	The Reader's Digest
KENNEY THOMAS M	040	11/11/2000	Retirement Plan	Association, Inc.
	1042	11/16/2009	Non-Qualified	The Reader's Digest
KENNY PATRICK	1042	11/10/2000	Retirement Plan	Association, Inc.
	1187	11/16/2009	Non-Qualified	The Reader's Digest
KIM CHARLES	1107	11/10/2003	Retirement Plan	Association, Inc.
	719	11/10/2009	Non-Qualified	The Reader's Digest
KNOX MARY KATHLEEN	719	11/10/2009	Retirement Plan	Association, Inc.
	169	10/13/2009	Non-Qualified	The Reader's Digest
KOLSBY EDWIN B	109	10/13/2009	Retirement Plan	Association, Inc.
	276	10/22/2000	Non-Qualified	The Reader's Digest
LAIRD MELVIN R	270	10/23/2009	Retirement Plan	Association, Inc.
	0=0	11/13/2009	Non-Qualified	The Reader's Digest
LAW DONALD CALVIN	658		Retirement Plan	Association, Inc.
		11/10/2009	Non-Qualified	The Reader's Digest
LEFKOWITZ MARCIA	806		Retirement Plan	Association, Inc.
			Non-Qualified	The Reader's Digest
LIEBMAN BARRY M	686		Retirement Plan	Association, Inc.
	40/07/000	Non-Qualified	The Reader's Digest	
MORGAN BARBARA J	325	10/27/2009	Retirement Plan	Association, Inc.
		44467555	Non-Qualified	The Reader's Digest
PERSONENI JANE R	966	11/16/2009	Retirement Plan	Association, Inc.
POLLEY JANE	1		Non-Qualified	The Reader's Digest
	1014 1	11/16/2009	Retirement Plan	Association, Inc.
			Nouronient Fiall	7.0000iation, inc.

Name	Claim Number	Date Filed	Basis	Debtor
REED IRENE	1325	11/18/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
RICH GARY S	563	11/13/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
RUGGIERO ANTHONY W	654	11/12/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
RYDER THOMAS O	858	11/9/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
SCHADT JAMES P	248	10/21/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
SCHELL FRANCIS J	585	11/10/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
SCHULZ WILLIAM	965	11/16/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
SCHWARTZ ROBERT G	568	11/13/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
SHIPLEY WALTER V	642	11/12/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
THOMPSON EDWARD T	1307	11/17/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
WANNER SUSAN HIRTH	1548	3/8/2010	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
WECKER RITA AND STANLEY	584	11/12/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.
WILDMAN MARK	639	11/10/2009	Non-Qualified Retirement Plan	The Reader's Digest Association, Inc.